

Global demand

- The Swedish perspective
- The potential for Swedish agriculture

The Global need for Food, Fibre and Fuel

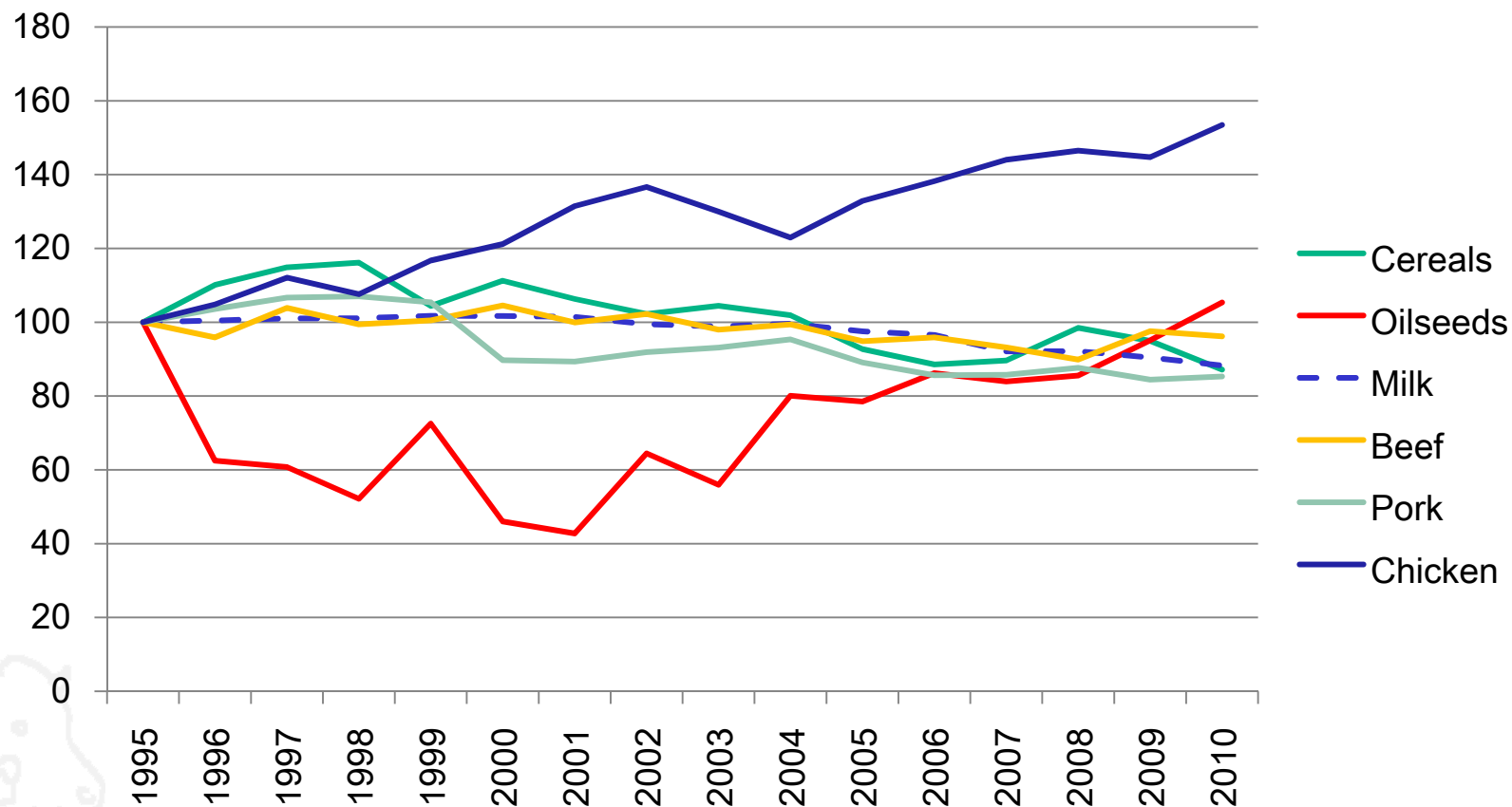
KSLA Seminar 2011-09-27

Harald Svensson, Swedish Board of Agriculture



Production in the last 15 years

(1995=100, tonnes for milk and meat, hectas for cerals and oilseeds)

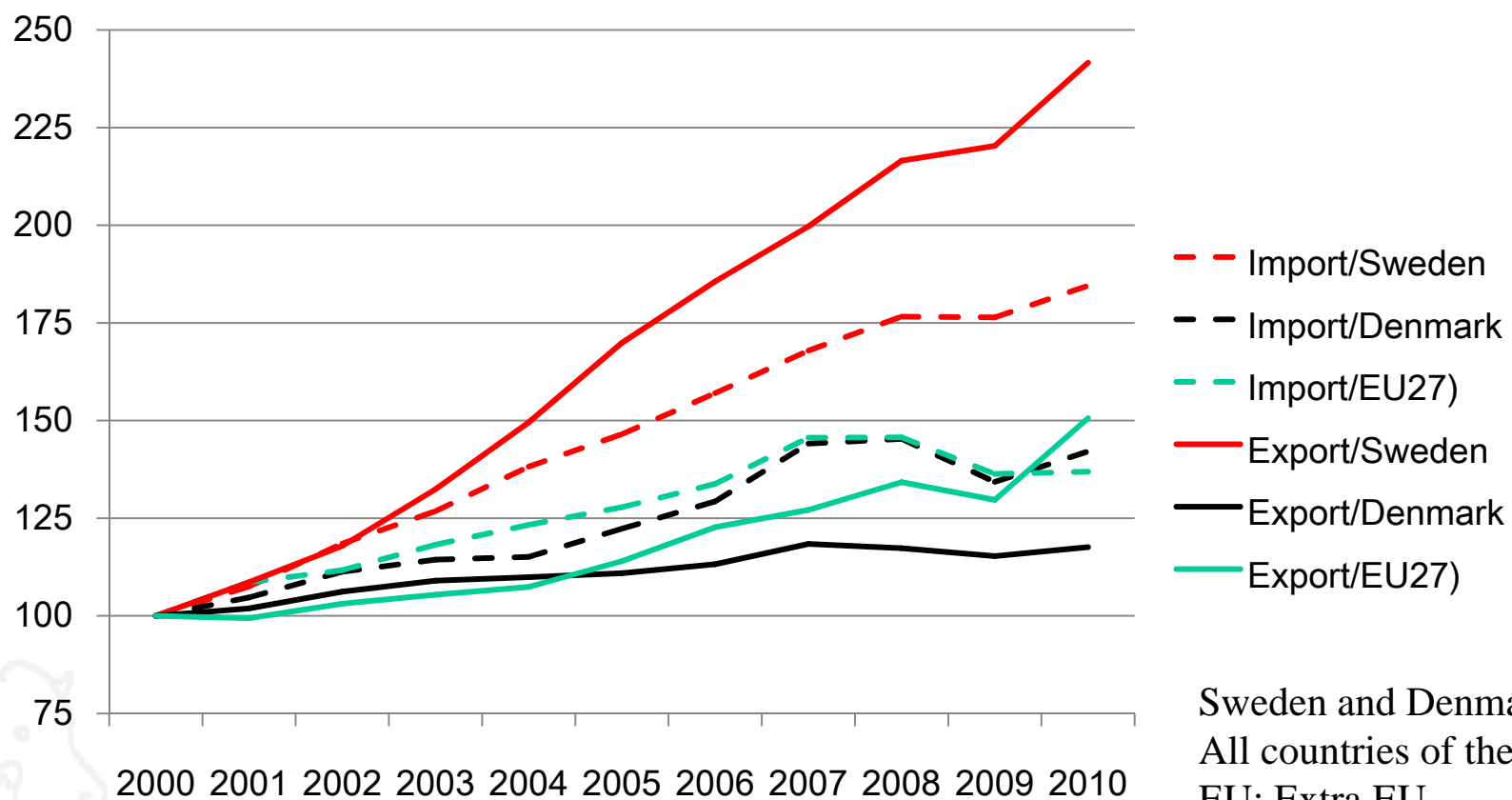


Source: Board of Agriculture



Jordbruks
verket

Export/import, Food, drinks and tobacco (2000=100)



Sweden and Denmark:
All countries of the world
EU: Extra EU
Source: Eurostat

Most important for Sweden (2010)

- **Import (95 bill SEK) to Sweden:**
Fish (25 %), Fruit and vegetables (18 %), meat and meat products (10 %), beverages (8 %)
- **From:**
Norway (22 %), Denmark (15 %), Netherlands (10 %), Germany (10 %)
- **Export (54 bill SEK) from Sweden:**
Fish (35 %), beverages (12 %), cereals and products thereof (11 %), other (11 %)
- **To:**
Denmark (11 %), Norway (10 %), Finland (10 %), France (9 %)

Source: Board of Agriculture

Global supply/demand - The Swedish Perspective

- We have agricultural land for a growing agriculture in Sweden, but:
- OECD/FAO Outlook for the next 10 years:
 - Higher prices for crops
 - Slightly higher prices for milk
 - Meat – at about the same prices
- Optimistic trend for crops?
Pro: Better profitability.
Contra: The structure of agriculture where the cereals has decreased.
- Optimistic trend for milk and meat?
Pro: A situation with deficit (meat) at the Swedish market.
Contra: Low profitability.